

**COMPANY ANNOUNCEMENT**

*For Immediate Release*

*30<sup>th</sup> May 2018*

**USD IG Infrastructure Debt (Ireland) DAC**

**4<sup>th</sup> Floor, 76 Lower Baggot Street, Dublin 2 Ireland  
Ireland**

(the "Issuer")

**RE: USD 1,500,000,000 unsecured, Limited Recourse, definitive registered, profit participating note due 31 December 2047 (ISIN CODE: IE00BYZ8JW16)**

We hereby give notice that, in accordance with the terms and conditions of the note subscription agreement dated 13<sup>th</sup> December 2017 in respect of the up to USD 1,500,000,000 note issued by the Issuer on 13<sup>th</sup> December 2017 (the "Note"), that effective as of 30<sup>th</sup> May the Principal Amount outstanding on the Note is now USD 56,170,475.60 following new issuances of USD11,170,475.60 and USD22,500,000 on the 23<sup>rd</sup> April 2018 and the 29<sup>th</sup> May 2018 respectively.

Capitalised terms used herein but not otherwise defined shall bear the same meanings given to them in the [*Listing Particulars*] dated 06<sup>th</sup> April 2018 in connection with the Note.

This notice is given by **USD IG INFRASTRUCTURE DEBT (IRELAND) DESIGNATED ACTIVITY COMPANY**

For further information or enquiries, contact:

**USD IG Infrastructure Debt (Ireland) DAC 4<sup>th</sup> Floor, 76 Lower Baggot Street, Dublin 2**

**ATTN:** The Board of Directors